



AgoraEU: Reject the cuts. Invest in Europe's musical future.

We, the undersigned organisations representing Europe's music sector, oppose the proposed 30% cut to the budget of AgoraEU. We urge Member States and the Irish Presidency to restore at a minimum the Commission's proposed budget, work towards Parliament's higher ambition, and secure dedicated, ring-fenced funding for music in the EU's 2028–2034 budget.

Cutting AgoraEU from the Commission's proposed €8.6 billion to around €6 billion places a disproportionate burden on culture, media and democracy when the overall proposed budget reduction is approximately 8%. A marginal saving in the overall EU budget would come at a dramatic cost to Europe's ambition and capacity to support a competitive and diverse cultural sector, and within that a strong European music ecosystem.

Music connects communities, creates jobs and significant exports, while carrying Europe's languages and identities across borders. It is also a major economic asset, contributing €81.9 billion to EU GDP, supporting 2 million jobs and generating €9.7 billion in annual export revenue (Oxford Economics, 2020).

Yet issues such as AI disruption, market concentration, streaming fraud and opaque streaming models put artists and independent businesses under growing pressure. Dedicated European support is vital to unlock the full potential of Europe's music sector and overcome barriers that national investment alone cannot address. Without it, European music risks a future with European talent left undeveloped and future international successes unrealised.

Preserving AgoraEU's overall budget must be matched by securing a clear financial commitment to music. We call on all EU decision-makers to:

- Reject the 30% cut and at a minimum restore the Commission's proposed €8.6 billion for AgoraEU, while working towards closer alignment with the Parliament's proposal of €10.7 billion, ensuring sufficient resources for all its objectives.
- Secure dedicated music funding with a ring-fenced financial commitment focused on the concrete challenges of the music sector, with a budget at least at the level proposed by Parliament's Rapporteur Emma Rafowicz.
- Guarantee dedicated music calls across the full value chain, accessible to smaller and independent actors, supporting the sustainability of the ecosystem, including talent development, cross-border circulation and audience development.

These commitments must be secured in AgoraEU's regulation with an ambitious budget before negotiations conclude. Recognition of music's importance must translate into resources that artists and organisations can rely on.

Europe's musical future will be shaped by the talent we enable to develop now. Reject the cuts and give that talent the investment it needs to succeed.

Yours sincerely,

The undersigned organisations

AEC - Association Européenne des Conservatoires, Académies de Musique et Musikhochschulen

AEPO-ARTIS - Association of European Performers' Organisations

AFEM - Association for Electronic Music

Center for Music Ecosystems

ECSA - European Composer & Songwriter Alliance

EJN - Europe Jazz Network

EMEE - European Music Exporters Exchange

European Music Council

European Music Managers Alliance

European Talent Exchange

ESNS - Eurosonic Noorderslag

Federation of Music Conferences

FIM - International Federation of Musicians

GESAC - European Grouping of Societies of Authors and Composers

IMPALA

IMPF - global trade and advocacy body for independent music publishers

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